

# 2023

## Residential Rebate Program

# Terms and Conditions

The following terms and conditions apply to all residential rebate programs. For specific program requirements, please read the rules and requirements within each application.

### Eligibility Requirements

1. Must be a current SCI REMC residential member-consumer.
2. Equipment installations or upgrades must be in a home served by SCI REMC.
3. Applicant must occupy the home where the equipment is installed year-round (12 months).
4. Members can only apply for 2 rebates each year. Program eligibility includes prior participation in rebate programs, with incentive and measure caps specific for each program. Applications in excess of program caps will not be processed.

### Rebate Program Requirements

5. The rebate program is designed for installation or upgrades of geothermal, air source/dual fuel, and ductless mini-split heat pumps, hybrid/heat pump water heaters, HVAC Tune-Up services and electric outdoor equipment purchases.
6. Rebates for HVAC equipment are for whole home installations only unless otherwise stated.
7. All homeowners must provide AHRI (Air conditioning, Heating and Refrigeration Institute) validation for all SEER and EER ratings. This information is obtained from the installing heating and cooling contractor. This certificate must be submitted with the application.
8. Submission for all rebates must include application and itemized receipt or invoice. HVAC and water heater installations must also include AHRI certificate and before and after photos.
9. No rebate will be awarded based on HVAC dealer bid specifications, promotional materials of dealer, manufacturer or any source, other than AHRI Certificate.
10. Prior approval is required for electric resistance incentives.
11. Limit of two rebates per household, per useful life of eligible equipment.

### Program Parameters

12. All rebated equipment must be new. Used or rebuilt equipment is not eligible for an incentive.
13. Rebated equipment must meet all requirements from the manufacturer's warranty.
14. Rebated equipment must meet the technical specifications listed in the application form.
15. Applicant agrees to purchase power from SCI REMC for a period not less than the deemed measured useful life of rebated equipment. Should the applicant receive power from any source other than SCI REMC, including generation owned by the customer before the end of the

equipment's deemed useful life, the applicant agrees to refund the full amount of the rebate to SCI REMC.

16. Hoosier Energy maintains full discretion over the rebate and reserves the right to modify the program at any time.

### Application Procedures and Deadlines

17. Applications are processed on a first-come, first-served basis while funds are available.
18. Submission for rebates must be within 90 days of installation in the same calendar year.
19. Applications become the property of SCI REMC and will not be returned. Please keep a copy for your records.

### Right to Confirm Installation

20. Pre-install inspection: SCI REMC reserves the right to inspect the program participant's premises to verify that equipment meeting program qualifications exists prior to providing an incentive. The program participant agrees to provide reasonable access to the premises for such purposes.
21. Post-install inspection: SCI REMC reserves the right to inspect the program participant's premises to verify that equipment matching the information provided on the program application has been placed in service at that location. The program participant agrees to provide reasonable access to the premises for such purposes.
22. Post-inspection: the program participant will have 30 days from the request date to submit any additional information requested by SCI REMC. Failure to submit requested information may result in application rejection.
23. If any requested inspection finds the program participant or the program participant's contractor did not comply with program rules and standards, any incentive received must be returned to SCI REMC within 60 days of notice of such inspection.
24. SCI REMC reserves the right to conduct an additional post-install inspection for program portfolio evaluation, measurement and verification (EM&V) purposes. Incentives received will not be affected by the results of this inspection.

### Incentive Payments

25. SCI REMC reserves the right to approve, deny or select appropriate incentive.
26. The incentive payment cannot exceed 75% of the total equipment cost. Installation, taxes and fees cannot be included in the equipment cost.
27. Rebates may take up to six weeks from receipt of the

application by SCI REMC to process.

28. Approved rebates will be returned to the applicant in the form of a check by mail, via the U.S. Postal Service.
29. Application approval is not a guarantee of incentive payment.
30. SCI REMC reserves the right to withhold payment for products that do not meet the program requirements as determined within its sole discretion.
31. SCI REMC is not liable for incentives promised to members as a result of a contractor misrepresenting or not verifying the rules of the program. Only SCI REMC has the right to approve an application and the incentives.
32. Incentives are paid as a one-time, one-program offer and cannot be combined with incentive payments, rebates, or discount programs from other utility providers.

### Logo Usage

33. Program applicants and program participants may not use any member cooperative or Hoosier Energy logo or name without prior express written permission.

### Program Disclaimers

34. SCI REMC
  - i. Does not endorse any particular manufacturer, product, or system design by offering these incentives;
  - ii. Will not be responsible for any tax liability imposed on any program participant as a result of the payment of incentives;
  - iii. Does not expressly or impliedly warrant the performance of any installed equipment and hereby disclaim any and all warranties, express or implied, including the warranties of merchantability or fitness for a particular purpose;
  - iv. Is not responsible for the handling, storage, treatment, transportation, or disposal of any waste generated as a result of any measures for which incentives have been applied for and/or received under this program nor any resultant environmental contamination related to the same;
  - v. Is not liable for any damage caused by the operation or malfunction of the installed equipment; and
  - vi. Does not guarantee that a specific level of energy or cost savings will result from the implementation of energy conservation measures or the use of products funded under this program.